



CAPSTREND

Daily Market Perspective



15 October 2018

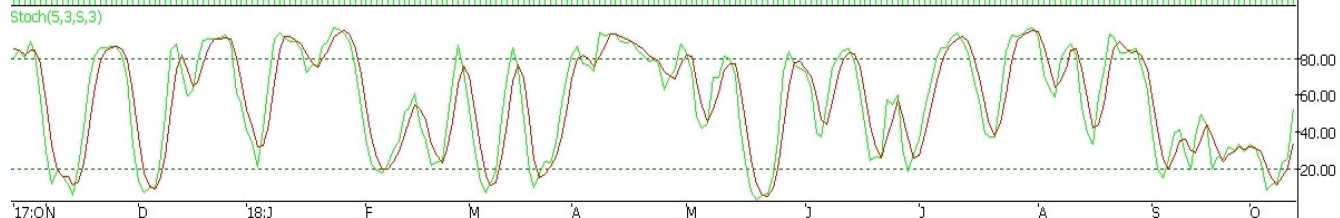
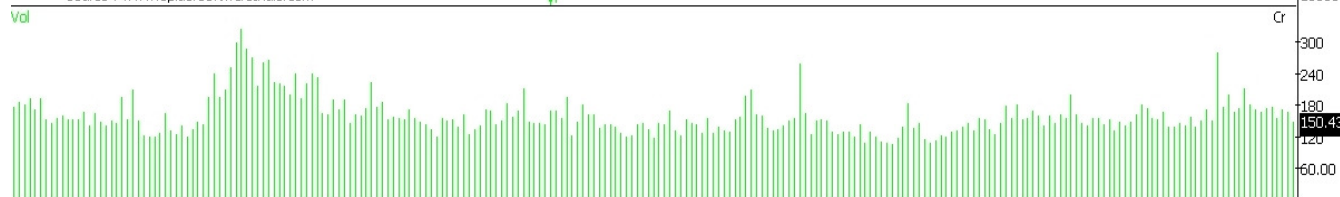
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CNXNIFTY

NSE NIFTY [N59901]10472.50, 2.32%
Price



Source : www.SpiderSoftwareIndia.Com



Yesterday nifty opened in a positive note and was in the hands of bull throughout the trading hour. In the opening hour nifty showed a gap up open above 10300 zone and started surging. This made the index to gain some 150 points from the low point of the day. As we mentioned earlier nifty is trading in a range of 300 points with 10300 and 10600 as support and resistance respectively. At the closing bell, the BSE Sensex stood higher by 732 points (up 2.2%) and the NSE Nifty closed higher by 237 points (up 2.3%). The BSE Mid Cap index ended the day up by 2.4%, while the BSE Small Cap index ended the day up by 2.6%. Gains were largely seen in the stocks from the realty sector and metal sector. The market breadth, indicating the overall health of the market, was strong. On BSE, 2041 shares rose and 632 shares fell. A total of 145 shares were unchanged. Resistance 10535-10598-10651-10715-10768 and Support at 10432-10392-10365-10333-10258. Today market expected to open in flat note.

	R1 10535	
	R2 10651	
	R3 10715	
	S1 10392	
	S2 10333	
	S3 10258	

INDEX WATCH**VOLUME**

Index	Close Value	Change	Change%
Sensex	34733.58	+732.43	+2.15
Nifty 50	10472.50	+237.85	+2.32
Nifty Bank	25395.85	+611.90	+2.47
Nifty IT	14539.20	-143.80	-0.98

Market Segment	in Cr
NSE CASH	34134
NSE F&O	634854
BSE	3014
TOTAL	672002

GLOBAL MARKET**FII Net**

Index	Close Value	Change	Change%
DOW	25339.99	+287.16	+1.15
NASDAQ	7496.89	+167.23	+2.29
Nikkei	22379.48	-315.18	-1.39
HangSeng	25565.16	-236.33	-0.92

FII Net Investments	in Cr
12 Oct 2018	-1322
11 Oct 2018	-2869
10 Oct 2018	-1096
09 Oct 2018	-1242
08 Oct 2018	-1805

*Provisional Data

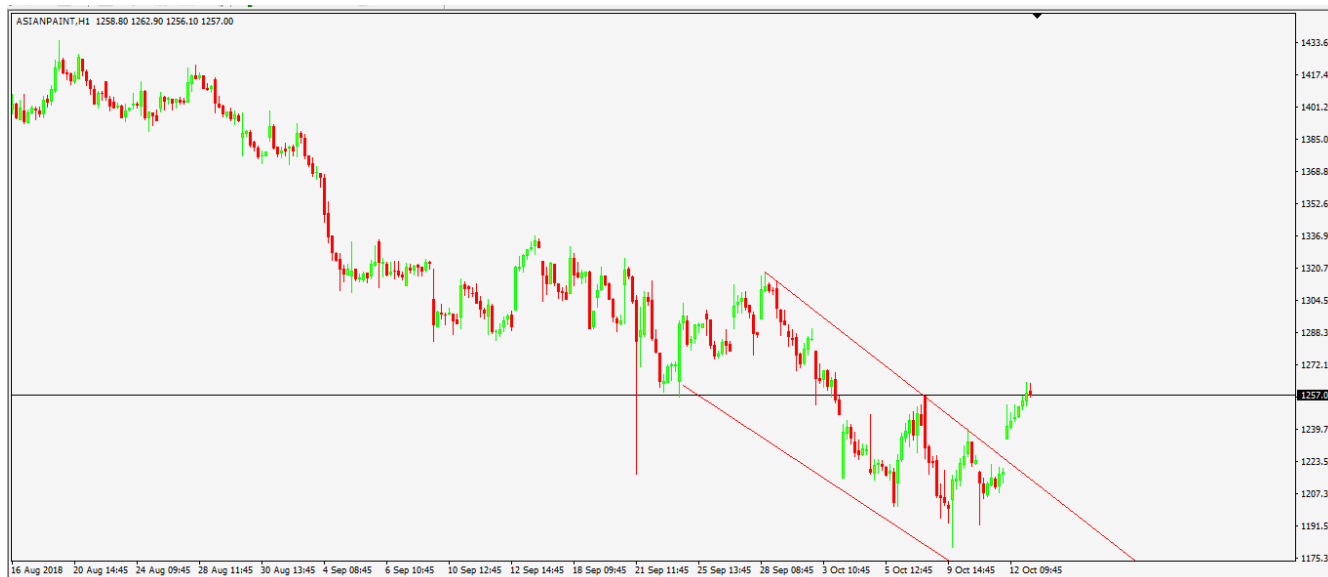
CURRENCY FUTURE**Crude Oil**

Currency	Open	Close	RBI reference rate
1 USD	74.4850	74.2775	73.7967
1 GBP	98.3300	97.3900	97.6537
1 EUR	86.0750	85.8075	85.5545
100 JPY	65.9200	65.8100	65.6700

81.36	+0.93	+1.16
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NIFTY GAINERS			NIFTY LOSERS		
Company	Price	Chg (%)	Company	Price	Chg (%)
MARUTI	7303	6.22	TCS	1920	-3.03
BAJFINANCE	2286	5.73	HCLTECH	982.25	-2.65
EICHERMOT	23601.3	5.56	DRREDDY	2450	-0.37
M&M	768.5	5.25	TECHM	693.85	-0.23
HINDPETRO	218.6	5.12	TCS	1920	-3.03

Stocks Technical View



This is a 1hr timeframe of Asianpaint. The stock is trading in a breakout zone and is expected to hit the target 1299 in a short span of time

MARKET NEWS

IndusInd Bank, South India Bank, Indiabulls Housing Finance: The three companies and well as companies such as MT Educare, Network, RIIL, Zee Media, Monnet Ispat, Delta Corp and Zee Learn are among a dozen companies will announce their quarterly results later in the day.

Avenue Supermarts: Radhakishan Damani-led Avenue Supermarts (D-Mart) on Saturday posted 18.16 per cent year-on-year rise in net profit at Rs 225.74 crore for the quarter ended September 2018. It had posted a net profit of Rs 191.04 crore in the corresponding quarter last year.

Hindustan Unilever: FMCG major Hindustan Unilever on Friday reported a 19 per cent jump in profit after tax (PAT) at Rs 1,525 crore for September quarter, which was higher than a net of Rs 1,445 crore estimated by analysts in an ET NOW poll. The company said its consumer business logged 12 per cent growth during the quarter, aided by

ONGC, IOC and OIL: The boards of Indian Oil, ONGC and Oil India may soon consider buying back their shares worth Rs 10,000 crore under pressure from the government. The government has demanded these buybacks to meet its divestment target, triggering protests and warnings of a dividend cut from the three oil companies

AU Small Finance Bank: The lender on Saturday reported 33.95 per cent rise in net profit to Rs 91.41 crore for the second quarter of 2018-19. The bank had reported a net profit of Rs 68.24 crore in the July-September period of 2017-18.

Allcargo Logistics: The company is investing over Rs 1,000 crore to set up four logistics parks at key locations over the next two years, seeing larger opportunities as the economy moves on at a faster clip, said SK Shetty, its chairman. Allcargo will utilise its land banks acquired in the past few years in anticipation of GST implementation as well as growth expected in the domestic logistic business.

Equity Pivot for Nifty Stocks

SYMBOL	CLOSE	R3	R2	R1	Pivot	S1	S2	S3
ADANIPTS	323.15	344.37	333.52	328.33	322.67	317.48	311.82	300.97
ASIANPAINT	1261.20	1317.78	1285.73	1273.47	1253.68	1241.42	1221.63	1189.58
AXISBANK	584.90	632.30	610.80	597.85	589.30	576.35	567.80	546.30
BAJAJ-AUTO	2623.05	2838.40	2719.55	2671.30	2600.70	2552.45	2481.85	2363.00
BAJAJFINSV	5813.55	6261.48	6031.38	5922.47	5801.28	5692.37	5571.18	5341.08
BAJFINANCE	2287.35	2463.70	2370.95	2329.15	2278.20	2236.40	2185.45	2092.70
BHARTIARTL	290.05	305.00	297.05	293.55	289.10	285.60	281.15	273.20
BPCL	288.90	319.43	303.83	296.37	288.23	280.77	272.63	257.03
CIPLA	622.90	650.10	635.50	629.20	620.90	614.60	606.30	591.70
COALINDIA	278.60	298.47	287.07	282.83	275.67	271.43	264.27	252.87
DRREDDY	2450.50	2574.97	2516.47	2483.48	2457.97	2424.98	2399.47	2340.97
EICHERMOT	23903.75	26930.58	25232.58	24568.17	23534.58	22870.17	21836.58	20138.58
GAIL	359.30	376.77	366.97	363.13	357.17	353.33	347.37	337.57
GRASIM	895.10	935.62	913.67	904.38	891.72	882.43	869.77	847.82
HCLTECH	985.15	1053.88	1021.38	1003.27	988.88	970.77	956.38	923.88
HDFC	1730.30	1816.10	1769.10	1749.70	1722.10	1702.70	1675.10	1628.10
HDFCBANK	1981.85	2083.85	2028.75	2005.30	1973.65	1950.20	1918.55	1863.45
HEROMOTOCO	2893.95	3032.52	2967.72	2930.83	2902.92	2866.03	2838.12	2773.32
HINDALCO	226.70	244.58	234.43	230.57	224.28	220.42	214.13	203.98
HINDPETRO	218.40	235.30	226.60	222.50	217.90	213.80	209.20	200.50
HINDUNILVR	1569.60	1637.20	1599.80	1584.70	1562.40	1547.30	1525.00	1487.60
IBULHSGFIN	931.95	988.42	958.52	945.23	928.62	915.33	898.72	868.82
ICICIBANK	319.40	340.38	329.73	324.57	319.08	313.92	308.43	297.78
INDUSINDBK	1652.70	1746.40	1692.90	1672.80	1639.40	1619.30	1585.90	1532.40
INFRATEL	265.55	282.68	273.18	269.37	263.68	259.87	254.18	244.68
INFY	678.80	719.88	697.33	688.07	674.78	665.52	652.23	629.68
IOC	133.90	141.80	138.20	136.05	134.60	132.45	131.00	127.40
ITC	275.20	294.08	283.73	279.47	273.38	269.12	263.03	252.68
JSWSTEEL	379.70	410.57	392.67	386.18	374.77	368.28	356.87	338.97
KOTAKBANK	1167.15	1256.40	1205.25	1186.20	1154.10	1135.05	1102.95	1051.80
LT	1235.25	1285.50	1259.25	1247.25	1233.00	1221.00	1206.75	1180.50
M&M	768.50	840.68	800.33	784.42	759.98	744.07	719.63	679.28
MARUTI	7287.20	7939.73	7563.73	7425.47	7187.73	7049.47	6811.73	6435.73
NTPC	164.20	168.80	166.50	165.35	164.20	163.05	161.90	159.60
ONGC	157.40	165.20	160.90	159.15	156.60	154.85	152.30	148.00
POWERGRID	188.45	195.40	191.75	190.10	188.10	186.45	184.45	180.80
RELIANCE	1126.55	1173.35	1146.25	1136.40	1119.15	1109.30	1092.05	1064.95
SBIN	263.75	277.18	270.78	267.27	264.38	260.87	257.98	251.58
SUNPHARMA	590.60	620.53	605.43	598.02	590.33	582.92	575.23	560.13
TATAMOTORS	183.75	196.52	190.72	187.23	184.92	181.43	179.12	173.32
TATASTEEL	576.50	612.53	591.83	584.17	571.13	563.47	550.43	529.73
TCS	1918.30	2083.10	2008.10	1963.20	1933.10	1888.20	1858.10	1783.10
TECHM	693.80	723.88	709.33	701.57	694.78	687.02	680.23	665.68
TITAN	805.15	862.63	829.98	817.57	797.33	784.92	764.68	732.03
ULTRACEMCO	3795.15	3991.47	3881.62	3838.38	3771.77	3728.53	3661.92	3552.07
UPL	627.95	675.82	649.92	638.93	624.02	613.03	598.12	572.22
VEDL	214.30	226.17	219.97	217.13	213.77	210.93	207.57	201.37
WIPRO	316.30	336.15	325.70	321.00	315.25	310.55	304.80	294.35
YESBANK	246.45	268.25	258.35	252.40	248.45	242.50	238.55	228.65
ZEEL	466.70	503.15	486.60	476.65	470.05	460.10	453.50	436.95

Mutual Fund Recommendations	
Equity	ELSS (Tax Saving)
AdityaBirla Sun Life Frontline Equity Fund	Axis Long Term Equity Fund
ICICI Prudential Bluechip Fund	Franklin India Tax shield
ICICI Prudential Value Discovery Fund	
L&T Value Fund	
HDFC Small Cap Fund	

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