



# CAPSTREND

## Daily Market Perspective

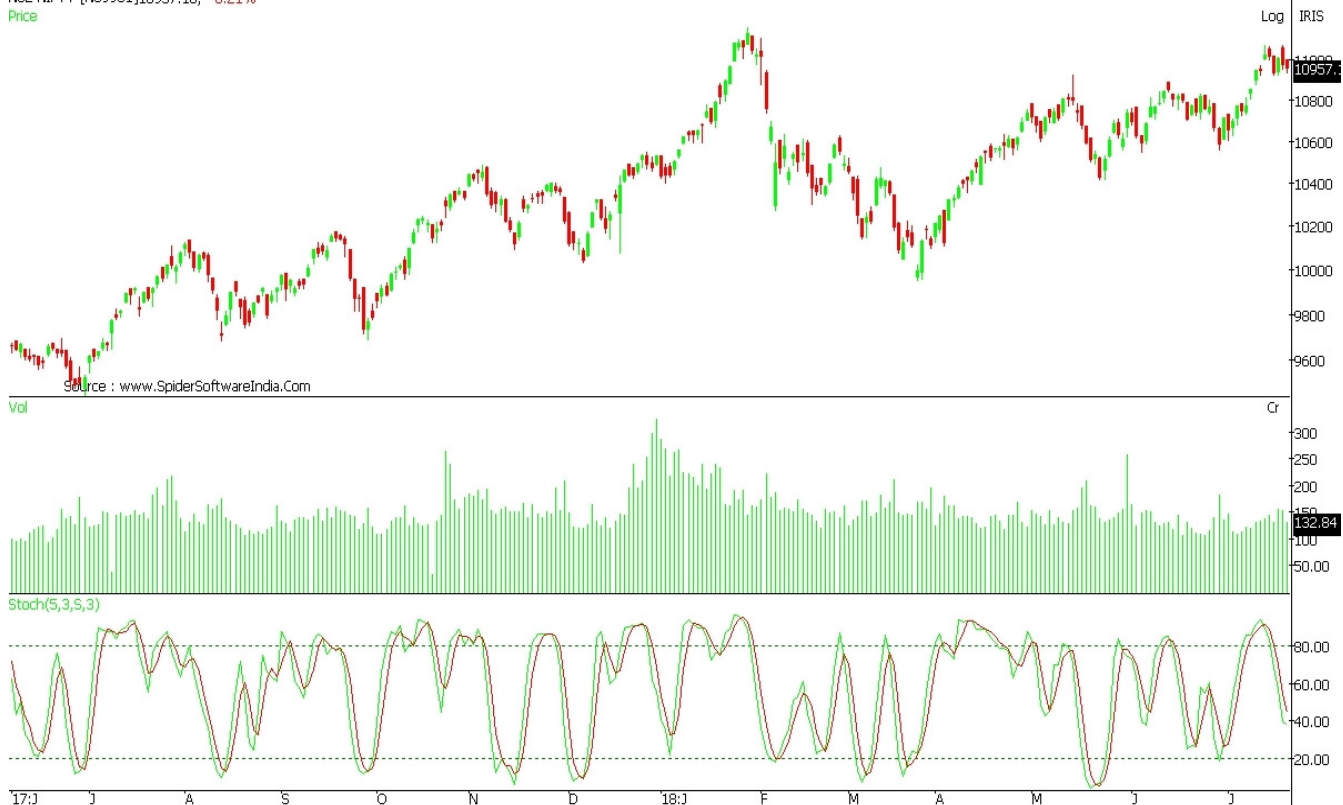


20 July 2018

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### CNXNIFTY

NSE NIFTY [N59901]10957.10, -0.21%  
Price



Yesterday nifty opened in a flat note and was in the hands of volatility throughout the trading hour. In the opening hour nifty showed a open around 11000 zone but the momentum was not good enough to break the same which made the index to lose some 50 points from the high point of the day. Then again the volatility came into play and made the index to gain all the lost points but not strong enough to break the 11000 mark and made a close below the same. At the closing bell, the BSE Sensex stood lower by 22 points and the NSE Nifty closed down by 23 points. The BSE Mid Cap index ended the day down 0.6%, while the BSE Small Cap index ended the day down by 1%. Sectoral indices ended the day mixed, with stocks in the and stocks in the leading the losses. The market breadth, indicating the overall health of the market, was weak. On BSE, 827 shares rose and 1754 shares fell. A total of 146 shares were unchanged. Resistance 10997-11037-11076-11108-11146 and Support at 10926-10895-10824-10797-10764. Today market expected to open in negative note.

	<b>R1 11037</b>	
	<b>R2 11076</b>	
	<b>R3 11108</b>	
	<b>S1 10895</b>	
	<b>S2 10824</b>	
	<b>S3 10797</b>	

**INDEX WATCH****VOLUME**

Index	Close Value	Change	Change%
Sensex	36351.23	-22.21	-0.06
Nifty 50	10957.10	-23.35	-0.21
Nifty Bank	26789.65	-91.25	-0.34
Nifty IT	14489.85	-141.80	-0.97

Market Segment	in Cr
NSE CASH	27888
NSE F&O	1820233
BSE	2672
TOTAL	1850793

**GLOBAL MARKET****FII Net**

Index	Close Value	Change	Change%
DOW	25064.50	-134.79	-0.53
NASDAQ	7825.30	-29.15	-0.37
Nikkei	22652.42	-112.26	-0.49
HangSeng	27934.61	-76.25	-0.27

FII Net Investments	in Cr
19-Jul-2018	-315
18-Jul-2018	+95
17-Jul-2018	-673
16-Jul-2018	-625
13-Jul-2018	-1104

\*Provisional Data

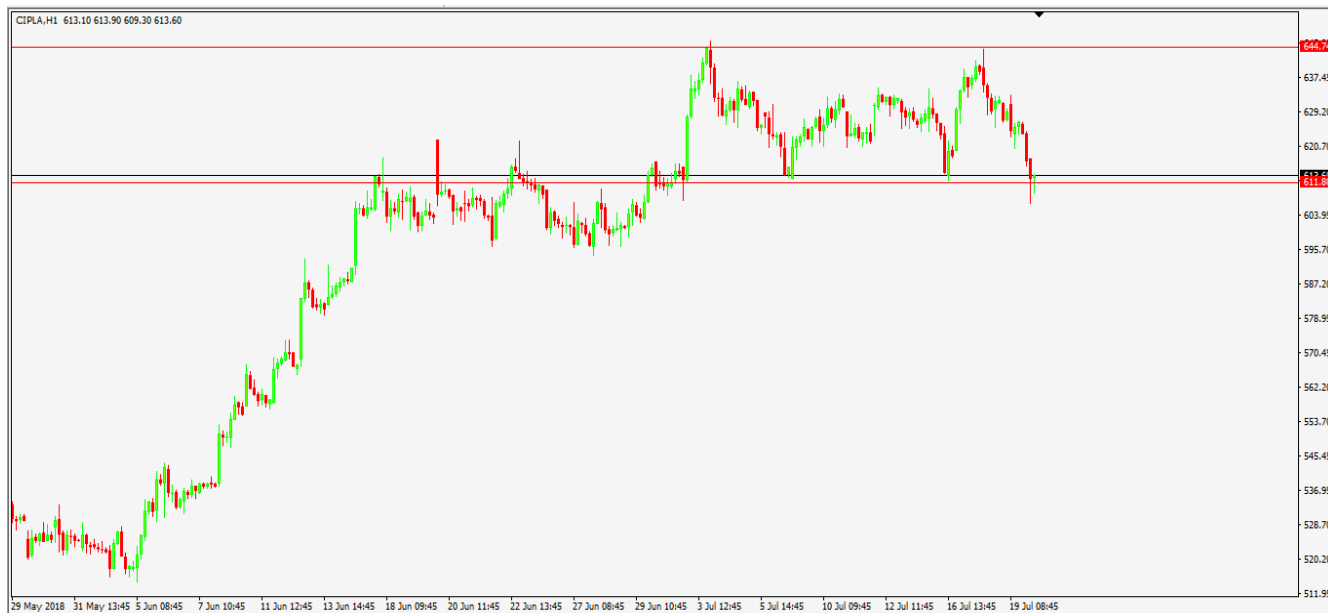
**CURRENCY FUTURE****Crude Oil**

Currency	Open	Close	RBI reference rate
1 USD	68.7400	69.1000	68.8331
1 GBP	89.8800	89.8250	89.9300
1 EUR	79.9900	80.1800	80.1153
100 JPY	61.0350	61.1875	61.0100

72.55	0.03	0.04
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NIFTY GAINERS			NIFTY LOSERS		
Company	Price	Chg (%)	Company	Price	Chg (%)
TITAN	871	2.93	HINDALCO	199.5	-6.07
YESBANK	392.6	2.33	KOTAKBANK	1345.75	-3.78
VEDL	208.2	2.21	LT	1261	-2.41
RELIANCE	1114.35	2	CIPLA	613.15	-2.27
BHARTIARTL	343	1.84	DRREDDY	2027.2	-1.86

## Stocks Technical View



This is a 1hr timeframe of Cipla. The stock is trading in a support and is expected to hit the target 640 in a short span of time.

## MARKET NEWS

**Bajaj Finserv:** Q1 consolidated profit rises 41 percent to Rs 825 crore versus Rs 585 crore; revenue increases 39 percent at Rs 3,943.6 crore versus Rs 2,839 crore (YoY).

**Hatsun Agro Product:** Q1 profit rises to Rs 37.85 crore versus Rs 35.18 crore; revenue increases to Rs 1,235.67 crore versus Rs 1,168.73 crore (YoY).

**Aditya Birla Money:** Q1 profit rises to Rs 2.02 crore versus Rs 1.27 crore; revenue increases Rs 42.14 crore versus Rs 35.90 crore (YoY).

**ABB India:** Q2 profit rises 35.8 percent at Rs 102.1 crore versus Rs 75.1 crore; revenue increases 21.5 percent at Rs 2,713 crore versus Rs 2,233 crore (YoY).

Himachal Futuristic bags orders for Rs 2004.15 crore from Bharat Sanchar Nigam

Alembic Pharma gets EIR for its Karakhadi facility

NCLT approves JK Paper's Rs 371 cr bid for Sirpur Paper Mills

Fortis EGM on Aug 13 to seek shareholders nod for stake sale to IHH

### Equity Pivot for Nifty Stocks

SYMBOL	CLOSE	R3	R2	R1	Pivot	S1	S2	S3
ADANI PORTS	369.60	382.03	375.13	372.37	368.23	365.47	361.33	354.43
ASIAN PAINT	1403.00	1430.92	1416.37	1409.68	1401.82	1395.13	1387.27	1372.72
AXIS BANK	526.80	565.53	546.53	536.67	527.53	517.67	508.53	489.53
BAJAJ-AUTO	3115.00	3208.60	3164.20	3139.60	3119.80	3095.20	3075.40	3031.00
BAJFINANCE	2520.20	2830.57	2651.07	2585.63	2471.57	2406.13	2292.07	2112.57
BAJAJFINSV	6296.90	6777.88	6521.33	6409.12	6264.78	6152.57	6008.23	5751.68
BPCL	398.30	420.57	409.07	403.68	397.57	392.18	386.07	374.57
BHARTIARTL	345.00	363.17	353.27	349.13	343.37	339.23	333.47	323.57
INFRA TEL	285.30	305.03	296.03	290.67	287.03	281.67	278.03	269.03
CIPLA	610.10	668.02	642.07	626.08	616.12	600.13	590.17	564.22
COALINDIA	261.20	269.62	265.67	263.43	261.72	259.48	257.77	253.82
DRREDDY	2029.20	2149.60	2096.80	2063.00	2044.00	2010.20	1991.20	1938.40
EICHER MOT	26980.65	28230.25	27642.95	27311.80	27055.65	26724.50	26468.35	25881.05
GAIL	357.80	375.80	367.50	362.65	359.20	354.35	350.90	342.60
GRASIM	935.75	978.53	957.28	946.52	936.03	925.27	914.78	893.53
HCLTECH	982.10	1020.37	1002.37	992.23	984.37	974.23	966.37	948.37
HDFC BANK	2186.10	2228.53	2206.03	2196.07	2183.53	2173.57	2161.03	2138.53
HEROMOTOCO	3451.10	3602.37	3534.37	3492.73	3466.37	3424.73	3398.37	3330.37
HINDALCO	197.60	241.97	222.07	209.83	202.17	189.93	182.27	162.37
HINDPETRO	284.40	304.97	293.27	288.83	281.57	277.13	269.87	258.17
HINDUNILVR	1647.45	1706.40	1680.05	1663.75	1653.70	1637.40	1627.35	1601.00
HDFC	1988.40	2046.25	2018.20	2003.30	1990.15	1975.25	1962.10	1934.05
ITC	273.30	288.08	279.73	276.52	271.38	268.17	263.03	254.68
ICICIBANK	261.20	271.55	266.60	263.90	261.65	258.95	256.70	251.75
IBULHSGFIN	1212.05	1301.52	1255.02	1233.53	1208.52	1187.03	1162.02	1115.52
IOC	165.80	173.30	169.20	167.50	165.10	163.40	161.00	156.90
INDUSINDBK	1888.25	1941.52	1916.62	1902.43	1891.72	1877.53	1866.82	1841.92
INFY	1316.70	1364.83	1342.03	1329.37	1319.23	1306.57	1296.43	1273.63
KOTAK BANK	1347.40	1511.38	1437.23	1392.32	1363.08	1318.17	1288.93	1214.78
LT	1258.10	1356.55	1312.90	1285.50	1269.25	1241.85	1225.60	1181.95
LUPIN	794.55	853.90	826.35	810.45	798.80	782.90	771.25	743.70
M&M	913.00	946.60	930.20	921.60	913.80	905.20	897.40	881.00
MARUTI	9389.10	9559.03	9475.03	9432.07	9391.03	9348.07	9307.03	9223.03
NTPC	154.55	159.42	157.02	155.78	154.62	153.38	152.22	149.82
ONGC	161.75	171.38	166.98	164.37	162.58	159.97	158.18	153.78
POWERGRID	177.45	185.85	182.15	179.80	178.45	176.10	174.75	171.05
RELIANCE	1104.85	1159.37	1130.72	1117.78	1102.07	1089.13	1073.42	1044.77
SBIN	260.20	274.57	267.27	263.73	259.97	256.43	252.67	245.37
SUNPHARMA	544.95	570.10	558.55	551.75	547.00	540.20	535.45	523.90
TCS	1981.40	2068.18	2027.73	2004.57	1987.28	1964.12	1946.83	1906.38
TATAMOTORS	252.50	267.15	260.50	256.50	253.85	249.85	247.20	240.55
TATASTEEL	498.65	542.48	522.08	510.37	501.68	489.97	481.28	460.88
TECHM	642.20	675.62	660.67	651.43	645.72	636.48	630.77	615.82
TITAN	869.85	919.40	891.65	880.75	863.90	853.00	836.15	808.40
UPL	552.00	598.98	574.63	563.32	550.28	538.97	525.93	501.58
ULTRACEMCO	3857.25	4029.88	3934.68	3895.97	3839.48	3800.77	3744.28	3649.08
VEDL	208.20	226.40	216.70	212.45	207.00	202.75	197.30	187.60
WIPRO	285.80	298.75	292.00	288.90	285.25	282.15	278.50	271.75
YES BANK	392.30	418.58	403.63	397.97	388.68	383.02	373.73	358.78
ZEEL	521.85	546.02	533.22	527.53	520.42	514.73	507.62	494.82

<b>Mutual Fund Recommendations</b>	
<b>Equity</b>	<b>ELSS (Tax Saving)</b>
<b>Birla Sun Life Top 100 Fund</b>	<b>Axis Long Term Equity Fund</b>
<b>SBI Bluechip Fund</b>	
<b>Kotak Select Focus Fund</b>	
<b>ICICI Prudential Value Discovery Fund</b>	
<b>UTI Midcap Fund</b>	
<b>L&amp;T India Prudence Fund</b>	

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