



CAPSTOCKS & SECURITIES (INDIA) PVT. LTD.

Research Team

Recommendations – June 2019

SCRIP	CMP*	Target	P/E	BV	52 week	Industry
					High / Low	
Crompton consumer (2)	240	272	38	17	273/190	Consu:Durables
The Federal Bank (2)	106	140	17	67	109/67	Banking
Cochin Shipyard (10)	391	447	11	253	489/335	Shipping
NCC Ltd (2)	97	116	10	79	119/63	Infrastructure
Wipro (2) (Buyback)	294	338	20	93	299/190	IT

*As on 07 June 2019. Holding period is 6 months. In brackets Face value

Previous Month Review

SCRIP	Reco	Target	Close*	High	Date	Apr%*	Remarks
ICICI Bank	383	440	417	439	28-May	8.88	Hold
HDFC Life Insur	410	472	450	453	7-Jun	9.76	Hold
HIL Ltd	1820	2095	1680	2025	27-May	-7.69	Hold
Kalpataru Power	457	530	498	547	24-May	15.97	Target achieved
Intellect Design	224	260	266	274	6-Jun	16.07	Target achieved
						8.60	

Nifty	11278	11870	5.25%
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Crompton Greaves Consumer Electricals Limited manufactures and markets consumer products in India. It operates in two segments, Electrical Consumer Durables and Lighting Products. The company offers air purifiers; fans comprising ceiling, table, pedestal, wall mounted, domestic exhaust, and special fans; professional LED and conventional lighting, solar, and lighting automation products, as well as lamps and consumer luminaires; and residential, agricultural, and specialty pumps. It also provides garment care, food preparation, cooking, and beverage/breakfast appliances, as well as geysers, room heaters, air coolers, and power solutions. In addition, the company designs, manufactures, tests, and supplies LED street lights and poles. Its solutions are used in home/residential, hospitality, retail shops/showrooms, industry, gifting, institutional/bulk purchases, outdoor, and office markets..

The Federal Bank Limited engages in commercial banking activities in India. It operates in four segments: Treasury, Corporate/Wholesale Banking, Retail Banking, and Other Banking Operations. The company's deposit products include savings accounts, current accounts, demat accounts, salary accounts, fixed deposits, cash certificates, recurring deposits, exchange earner's foreign currency accounts, gilt accounts, and NRI deposit schemes. Its loan

portfolio comprises gold, housing, car, property, educational or career, cash, instant digital, business, and agriculture and agricultural allied loans; travel, gift, debit, and credit cards; and loans against fixed deposits. The company also provides life, health, and general insurance products; mutual funds, online trading, and national pension system, as well as term loans, project finance, bill discounting, working capital loans, bank guarantees, letter of credit, packing credit limit, rediscounting of export bills, Internet banking, mobile banking, ATM, telephone banking services.

Cochin Shipyard Limited engages in the shipbuilding and repair of ships/offshore structures in India. Its shipbuilding operations include offering tankers, product carriers, bulk carriers, passenger vessels, high bollard pull tugs, and air defense ships. It also undertakes the upgradation of mobile offshore drilling units of Oil & Natural Gas Corporation; maintenance and repair aircraft carriers of the Indian Navy; and repair and maintenance of tankers and bulk carriers of Shipping Corporation of India. In addition, the company provides marine engineering training. Cochin Shipyard Limited was founded in 1969 and is based in Kochi, India.

NCC Limited operates as a construction and civil engineering company in India and internationally. It operates through Buildings and Housing, Roads, Electrical, Water and Environment, Irrigation, Railways, Power, Metals, and Mining divisions. The company constructs industrial and commercial buildings, housing projects, IT parks, shopping malls, sports complexes, and hospitals, as well as stadia; and roads, highways, bridges, flyovers, etc. It also engages in the design, engineering, erecting, testing, and commissioning of electricity transmission lines and sub-stations, as well as project electrification and various utility distribution projects; and undertakes freight corridors, railway sidings, and railway projects, as well as construction projects primarily in Kuwait, Oman, and the United Arab Emirates.

Wipro Limited operates as an IT, consulting, and business process services (BPS) company worldwide. The company's IT Services segment offers a range of IT and IT-enabled services, including digital strategy advisory, customer centric design, technology consulting, IT consulting, custom application design, development, re-engineering and maintenance, systems integration, package implementation, infrastructure services, analytics services, BPS, research and development services, and hardware and software design services to various enterprises. It serves customers in various industry verticals, such as banking, financial services, and insurance; health business; consumer business; energy, natural resources, and utilities; manufacturing; technology; and communications. *Ex-Date for Buy Back of Shares is 20/06/2019 and Buy back price is Rs 325/-*

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